ETNO ANNUAL REPORT 2022

MEMBERSHIP

30 MEMBERS

9 OBSERVERS

32 COUNTRIES

GOVERNANCE

13 Members sit on ETNO's Executive Board (7 meetings in 2022)

Virtual General Assembly in May, October General Assembly in Skopje (North Macedonia)

etno

4 Members sit on ETNO's Administrative Committee (3 meetings in 2022)

WORKING GROUPS

10 WORKING GROUPS

2 TASK FORCES

28 MEETINGS ORGANISED

ETNO organised:

9 EVENTS

2 BIG EVENTS with partners such as Politico and Financial Times

1 DEBATE on the EU Internet Ecosystem in May

4 THEMATIC EVENTS (State of Digital 2022 presentation, WACC, Transatlantic Tech partnerships, Data Act)

1 FINAL EVENT for the Digital Upskilling for All (DUFA) project

30th ANNIVERSARY RECEPTION

In total, these events brought more than:

88 SPEAKERS

1000 IN-PERSON GUESTS

1600 ONLINE ATTENDEES

ETNO'S IDEAS MACHINE

➔ In 2022 ETNO produced:

30 POSITION PAPERS AND REPORTS

27 PRESS RELEASES AND BLOGPOSTS

17 ANSWERS TO PUBLIC CONSULTATIONS

➔ And provided feedbacks to: roadmaps, impact assessments, surveys, interviews...

TOP REPORTS

➔ Study on the impact of the Data Act proposal on European telecom operators

➔ Efficiencies in telecommunication network cooperations and mergers

➔ Europe's internet ecosystem: socio-economic benefits of a fairer balance between tech giants and telecom operators

➔ State of Digital Communications 2022

POLICY INITIATIVES IN 2022

➔ Strengthening policies to promote investment in very high capacity networks

➔ Shaping Europe's digital ecosystem and finding a fairer balance between tech giants and telcos

➔ Contributing to the debate on tech and telecom innovation trends, like Open RAN and edge computing

➔ Investigating the impact of the Data Act proposal on telecom operators

➔ Raising awareness on the environmental impact of digital solutions, as a key partner of the European Green Digital Coalition (including three official meetings)

➔ Thinking beyond the WACC – the investment hurdle rate and the seesaw effect

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INSTITUTIONAL OUTREACH AND ENGAGEMENT

➔ In 2022 ETNO met with:

4 DIFFERENT EUROPEAN COMMISSION DGs (CNECT, SG, GROW, EEAS)

12 DIFFERENT EU MS REPRESENTATIONS (Belgium, Bulgaria, Czechia, Italy, Romania, Sweden, Lithuania, Finland, Spain, Ireland, Portugal, France)

3 INTERNATIONAL GOVERNMENTAL OUTREACH (United States, United Kingdom, Moldova)

1 COUNCIL OF EUROPE

30 MEETINGS with MEPs and their cabinets

2 EU AGENCIES (BEREC, ENISA)

2 COMMISSIONERS (Vestager, Breton)